Economic Factors

ECON

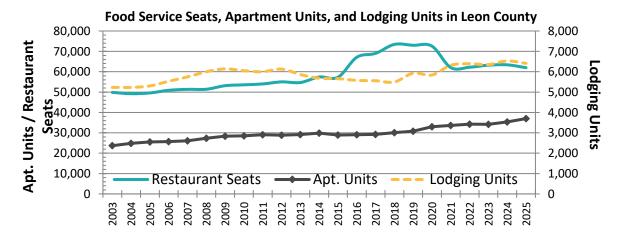
Residential and Commercial Development:

Food Service, Apartments, and Lodging Facilities

Trend: In the five years between 2015 and 2020, the total number of restaurant seats available in Leon County increased by 27%, apartment units increased 14%, and hotel and motel rooms and units available increased by around 3%. In 2025, total restaurant seats decreased 15% since 2020, while apartments increased 10% and hotel and motel units increased by 12% since 2020.

Year	Food Service		Apartments		Lodging	
	Establishments*	Restaurant Seats	Apt. Establishments	Apt. Units	Hotels & Motels	Units
2003	496	49,860	412	23,695	59	5,232
2004	488	49,221	414	24,867	59	5,231
2005	493	49,592	420	25,516	59	5,303
2006	519	50,884	412	25,728	61	5,534
2007	517	51,354	409	26,072	64	5,747
2008	518	51,400	412	27,380	65	5,999
2009	535	53,146	418	28,351	67	6,140
2010	554	53,580	412	28,490	67	6,050
2011	560	54,010	421	29,080	66	6,000
2012	579	55,016	417	28,868	67	6,130
2013	600	54,705	425	29,152	65	5,863
2014	612	57,401	422	29,875	63	5,682
2015	622	57,297	422	28,904	62	5,658
2016	648	67,104	423	29,041	61	5,576
2017	659	69,024	422	29,246	61	5,557
2018	680	73,424	426	30,057	60	5,496
2019	678	72,988	430	30,823	64	5,929
2020	675	72,559	441	32,976	63	5,839
2021	664	62,028	449	33,625	66	6,318
2022	664	62,201	442	34,274	67	6,392
2023	658	63,227	444	34,176	66	6,351
2024	661	63,387	441	35,346	67	6,530
2025	655	61,999	444	36,993	67	6,411

*Does not include non-seating establishments, catering, mobile food dispensing vehicles, or hot dog carts. Source: Florida Department of Business and Professional Regulation, Division of Hotels & Restaurants



Tallahassee-Leon County Office of Economic Vitality